

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Monday, July 6, 2026

Equity Update					Global Indices					
					3-Jul					3-Jul
						Developed Markets				
ASPI	▼	-43.18	-0.19%	22,179		Dow Jones			52,900	
S&P SL 20 Index	▼	-10.32	-0.17%	6,194		Euro Stoxx 50	▲		6,413	
Total Turnover (LKR)	▲			1,541,428,239		FTSE 100	▲		10,679	
Market Capitalization (LKR)	▼			8,040,432,458,384		Nikkei 225	▲		69,744	
						Hang Seng	▲		23,350	
					Frontier Markets					
PER (x)				11.7		VN index	▼		1,862	
PBV (x)				1.4		KSE-100	▲		185,592	
DY (%)				2.9		DSEX			5,744	
					Source: CSE					Source: Bloomberg
Exchange Rates					Commodities					
					3-Jul					3-Jul
(LKR per unit)		TT Buying	TT Selling		Type					
USD		\$	331.0	340.4		Gold (USD/t.oz)	▲		4,187	
GBP		£	441.0	456.0		Gold (LKR/t.oz)	▲		1,404,379	
EUR		€	377.2	390.9		Brent Crude Oil (USD/Bbl)	▲		72	
JPY		¥	2.0	2.1		Copper (USD/Lbs)	▲		622	
CNY			48.2	50.8		Cotton (USD/Lbs)			77	
INR		₹	3.5	3.6		Aluminium (USD/MT)			3,092	
						Palm Oil 3M forward (MYR/t)	▼		4,504	
					Source: CBSL					Source: Bloomberg, CBSL
Policy Rates		OPR: 8.75%			SRR: 2.00%					
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%			NCPI YoY Change: May 2026 = 5.40%		CCPI YoY Change: June 2026= 6.80%			
Source: CBSL										

DIVIDEND ANNOUNCEMENTS

Cash Dividends

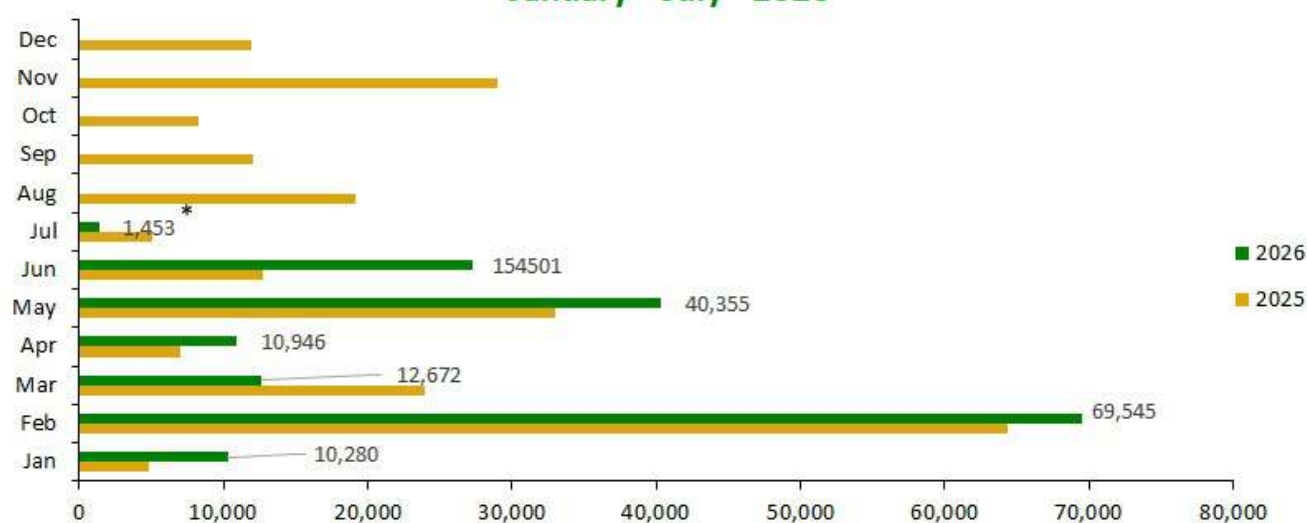


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIST(N)	LKR 1.00	Third	8-Jul	9-Jul	24-Jul
MELS(N)	LKR 3.25	Third	8-Jul	9-Jul	24-Jul
KVAL(N)	LKR 0.3	First	9-Jul	10-Jul	21-Jul
MGT (N)	LKR 0.11	First	9-Jul	10-Jul	21-Jul
TPL (N)	LKR 1.42	First	9-Jul	10-Jul	21-Jul
DIPD (N)	LKR 0.37	First	9-Jul	10-Jul	22-Jul
HAYC(N)	LKR 0.75	First	9-Jul	10-Jul	22-Jul
SINS(N)	LKR 0.50	First	9-Jul	10-Jul	22-Jul
CARS(N)	LKR 7.40	Second	10-Jul	13-Jul	30-Aug
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
AAF(N)	LKR 0.57	Final		DATES TO BE NOTIFIED	
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 172,500 Mn as dividends from January - July* 2026



*Until July 3, 2026